

# Data Collection and Privacy Policy

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EZ Own collects only the information needed to assess funding opportunities and deliver advisory services. This may include contact details, business information, project plans, financial documents, meeting notes and supporting records.

GrantWright uses agentic AI to assist with information extraction, grant matching and application drafting. A human advisor verifies key facts, confirms eligibility against official program sources and reviews all material content before it is shared or submitted.

Client information is:

- Used only to support the engagement
- Accessible only to authorized personnel and approved service providers
- Not sold
- Not used to train AI models
- Not entered into personal consumer AI accounts
- Not submitted to a funding organization without human review

Clients may request human-only drafting or deletion of eligible records. Working documents and meeting transcripts are retained for the engagement period plus 90 days, unless longer retention is required for legal or accounting purposes.