



AI Use & Data Protection Policy

EZ Own Financing Solutions × GrantWright | Version 1.0 — Effective July 2026

Powered by GrantWright | Advisory by EZ Own Financing Solutions

Our Commitment

EZ Own Financing Solutions uses GrantWright, our AI-assisted drafting platform, to prepare grant assessments and funding applications faster and more accurately than manual drafting allows. This policy explains exactly what that means for your information. Our principle is simple: **your data is used only to deliver your engagement — never to train AI models, never sold, never shared beyond the providers listed below.**

What We Use AI For — and What Stays Human

AI does	A human advisor does
Reads your website, documents, or meeting transcript and extracts a business profile	Verifies every extracted fact with you
Screens your profile against our catalog of government funding programs	Confirms program eligibility against official sources
Drafts application documents and proposals	Reviews every claim line-by-line before anything is submitted

Information the AI cannot verify is **flagged and asked — never invented**. No document is sent to a client or a funding agency without human review by your advisor.

Where Your Data Goes

We use a small set of vetted service providers ("subprocessors"), each bound by terms that prohibit any use of your data beyond providing their service to us:

Provider	Role	Key protection
Anthropic (Claude API)	AI drafting engine	API inputs are not used to train AI models ; limited-duration retention; SOC 2 Type II certified
Supabase	Encrypted database	Client profiles and engagement records; access restricted to your advisory team
Vercel	Application hosting	Serverless infrastructure; encrypted in transit
Resend	Transactional email	Notifications and reports only

We never use consumer AI chat tools (such as personal ChatGPT or Claude accounts) for client-identifiable information — client work happens only inside the platform, where these protections are enforced.

Retention & Your Rights

- **Retention:** meeting transcripts and working documents are retained for the duration of your engagement plus 90 days, then deleted. Records we must keep for legal or accounting reasons are kept only as long as required.
- **Deletion on request:** you may request deletion of your data at any time by emailing mia@ezownfinancing.com.
- **Opt-out:** you may request human-only drafting for your engagement. We'll explain the timeline implications and honour it.
- **Disclosure:** we will notify active clients before adding or changing an AI subprocessor.

Questions

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This policy is reviewed whenever our tooling changes and at least annually.